

*JSC Bank of Georgia notice of Q1 2009 Results*

JSC Bank of Georgia (LSE: BGEO, GSE: GEB) will publish its financial results for Q1 2009 at 08:00 London time on Wednesday, 20 May 2009. The Q1 Results announcement will be available on Bank of Georgia's website at [www.bog.ge/ir](http://www.bog.ge/ir).

An investor/analyst conference call, organized by ING, will be held on Friday, 22 May 2009 at 15:00 London time. The Q1 Results Presentation will be available on Bank of Georgia's website before the call.

The conference call dial-in numbers are:

UK dial-in number: + 44 20 7162 0025

US dial-in number: + 1 334 323 6201

A recording of the conference call will be available for seven days after the call at the following numbers:

UK 7-Day replay: + 44 20 7031 4064

US 7-Day replay: + 1 954 334 0342

Pass code for replays: 835992

For further information, please visit [www.bog.ge/ir](http://www.bog.ge/ir) or contact:

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**About Bank of Georgia**

Bank of Georgia, Georgia's leading bank with operations in Georgia, Ukraine and Belarus, is the largest bank by assets, loans, deposits and equity in Georgia, with 34.3% market share by total assets (all data according to the NBG as of 31 March 2009). The bank has 142 branches and over 878,000 retail and more than 140,000 corporate current accounts. The bank offers a full range of retail banking and corporate and investment banking services to its customers across Georgia. The bank also provides corporate and retail insurance products through its wholly-owned subsidiary, Aldagi BCI, as well as asset & wealth management services.

Bank of Georgia has, as of the date hereof, the following credit ratings:

Standard & Poor's  
FitchRatings  
Moody's

'B/B'  
'B/B'  
'B3/NP' (FC) & 'Ba3/NP' (LC),

For further information, please visit [www.bog.ge/ir](http://www.bog.ge/ir) or contact:

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