

Bank of Georgia announces Investor Day to be held in New York and London

JSC Bank of Georgia (LSE: BGEO) (the “Bank”) is pleased to announce that in response to the interest in the Bank’s results, development plans and strategic goals it will host Investor Day in New York on 23 November 2009 and in London on 27 November 2009.

Bank of Georgia aims to provide an insight into the current political and macro economic situation in Georgia and to present and explain the Bank’s strategy and priorities to the investor community (analysts, fund manager and other institutional investors).

The Investor Day will take place from 9:00 AM to 12:00 PM, followed by lunch, on 23 November in New York and on 27 November in London. One-on-one meetings with Bank of Georgia’s management will be arranged following the event upon request.

The venues in New York and London and the detailed program of the event will be announced separately as well as upon expression of interest in participation, which should be directed to the Investor Relations Department at Bank of Georgia.

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About Bank of Georgia

Bank of Georgia is the leading Georgian bank offering a broad range of corporate and investment banking, retail banking, wealth management and insurance services to its customers in Georgia, Ukraine and Belarus. Bank of Georgia is the largest bank in Georgia by assets, loans, deposits and equity, with 33.6% market share by total assets (all data according to the NBG as of 30 September 2009). The bank has 140 branches and over 880,000 retail and more than 146,000 corporate current accounts.

Bank of Georgia has, as of the date hereof, the following credit ratings:

Standard & Poor’s	‘B/B’
FitchRatings	‘B/B’
Moody’s	‘B3/NP’ (FC) & ‘Ba3/NP’ (LC)

For further information, please visit www.bog.ge/ir or contact:

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