

JSC Bank of Georgia Notice of Q1 2008 Results

JSC Bank of Georgia, the leading universal Georgian bank listed on the London Stock Exchange, will publish its financial results for the Q1 2008 at 07:00 London time on Tuesday, 27 May 2008. The release will be available on Bank of Georgia's website at www.bog.ge/ir.

An investor/analyst conference call, organized by Renaissance Capital, will be held on Tuesday, 27 May 2008 at 17:00 London time.

The conference call dial-in numbers are:
UK dial-in number: +44 (0) 20 7162 0025
US dial-in number: +1 334 323 6201

A recording of the conference call will be available for seven days after the call at the following numbers:

UK 7-Day replay: +44 20 7031 4064
US 7-Day replay: +1-954-334-0342
Pass code for replays: 797380

For further information, please visit www.bog.ge/ir or contact:

Macca Ekizashvili, Head of Investor Relations Tel: + 995 99 900 108; ir@bog.ge

About Bank of Georgia

Bank of Georgia, the leading universal Georgian bank with operations in Georgia and Ukraine, is the largest bank by assets, loans, deposits and equity in Georgia, with 33.7% market share by total assets (all data according to the NBG as of March 31, 2008). The major component of the Galt & Taggart Index, the bank has 131 branches and over 770,000 retail and more than 120,000 corporate current accounts. The bank offers a full range of retail banking and corporate and investment banking services to its customers across Georgia. The bank also provides a wide range of corporate and retail insurance products through its wholly-owned subsidiary, Aldagi BCI, as well as asset & wealth management services.

Bank of Georgia has, as of the date hereof, the following credit ratings:

Standard & Poor's	'B+/B'	Stable
FitchRatings	'B+/B'	Stable
Moody's	'B3/NP' (FC) & 'Ba1/NP' (LC)	

For further information, please visit www.bog.ge/ir or contact:

Nicholas Enukidze
Acting Chairman of the Supervisory Board
+995 32 444 800
nenukidze@bog.ge

Irakli Gilauri
Chief Executive Officer
+995 32 444 109
igilauri@bog.ge

Macca Ekizashvili
Head of Investor Relations
+995 32 444 256
ir@bog.ge

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