

***JSC Bank of Georgia – Notice of Investor Conference Call***

In order to provide a more detailed view of recent events in Georgia, Bank of Georgia, (LSE: BGEO GSE: GEB), has invited Mr. George Tarkhan-Mouravi, an independent political analyst, to answer investors' questions with regard to recent developments at a conference call to be held at 16 o'clock London time.

Mr. George Tarkhan-Mouravi is a co-founder of the Institute for Policy Studies (IPS), a leading independent not-for-profit organization focusing on civil society, country analysis and regional policy.

The conference call dial in numbers are:

From US: 1 800 820-4690

Any other location: 1 (702) 696-5972

United Kingdom: 08082348428

Russian Federation: 81080025911012

Portugal: 800813914

Conference Code: 9953244419

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**About Bank of Georgia**

Bank of Georgia, the leading universal Georgian bank with operations in Georgia and Ukraine, is the largest bank by assets, loans, deposits and equity in Georgia, with 34.0% market share by total assets (all data according to the NBG as of 30 June 2008). The major component of the Galt & Taggart Index, the bank has 142 branches and over 770,000 retail and more than 120,000 corporate current accounts in Georgia. The bank offers a full range of retail banking and corporate and investment banking services to its customers. The bank also provides a wide range of corporate and retail insurance products through its wholly-owned subsidiary, Aldagi BCI, as well as asset & wealth management services.

**Bank of Georgia has, as of the date hereof, the following credit ratings:**

Standard & Poor's	'B+/B'	Stable
FitchRatings	'B+/B'	Stable
Moody's	'B3/NP' (FC) & 'Ba1/NP' (LC)	

For further information, please visit [www.bog.ge/ir](http://www.bog.ge/ir) or contact:

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